SPONSORED RESEARCH DATA KEY CONCEPTS

Fundamentals

UAccess Analytics gathers essential data from UAccess Research, UAccess Financials, and eDisclosure in one place to make working with sponsored research easy. Check out these essential concepts and terms to get

1. Proposals & Award Setup
Several dashboards provide data from the various stages of the award lifecycle.

Proposal
- Every potential award starts off as a development proposal, usually in response to sponsor (government or private) solicitations.
- A Proposal Development (PD) document is created by a PI to request permission to apply for external funding for a project.
- When Sponsored Projects Preaward approves a development proposal, an Institutional Proposal (IP) document is created and serves as official approval to submit.

Negotiation
- A negotiation tracks funded and unfunded award documents as well as outgoing subawards.
- A unique Negotiation Log ID (NLID) is assigned to track progress.

Award
- Funded projects are set up as awards in UAccess Research with associated accounts established in UAccess Financials.
- If a project requires a third party, a Subaward is set up in UAccess Research.

2. Award Hierarchy

Root Award - Base identifier that distinguishes one project from another and encompasses all parts of a single project. The Root Award or "Parent Award" ends in "-00001".

Award - A part of a project. Can either be a parent award or a child award. Each award in UAccess Research is tied to a single account.

Sub-Award - A part of a project that is set up when

a particular capability/expertise is not available at the university.

3. Award Amounts & Costs

Obligated Amount - Award amount that has been formally authorized by a sponsor for a project. It reflects spending authority.

Anticipated Amount - Total award amount that is expected over the entire life of the project. Not a guaranteed amount.

Direct Costs - Costs easily identified with a sponsored project, ie salaries and research supplies.

Facilities & Administrative/Indirect Costs - Costs incurred that cannot be readily identified with specific projects, such as utilities and Sponsored Project Administration. F&A/indirect costs are determined by applying the F&A rate to the indirect cost base. It is University of Arizona policy to request the appropriate federally negotiated F&A rate for all sponsored activity, with a reduced rate only applied due to sponsor limits or regulations. The most common cost bases are:

- Total Direct Costs - All direct costs.
- Federally Negotiated MTDC - All costs excluding equipment, capital expenditures, charges for patient care, student tuition remission, scholarships and fellowships, participant support costs, and more.
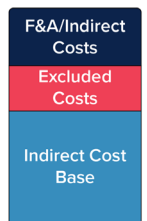

| The Indirect Cost Base is calculated by excluding certain costs | F&A/Indirect costs are determined by multiplying the F&A rate by Indirect Cost Base | The total project cost consists of F&A Costs, excluded costs, and the Indirect Cost Base |

4. Roles

Principal Investigator (PI) - Individual(s) responsible for the design, execution, and management of a sponsored project.

Co-Investigator (COI) - Individual(s) with responsibilities above other contributing personnel to the project, but not overall responsibility.

Key Person (KP) - Individual(s) with contributions to the project, but not overall responsibility.

Lead Unit - While multiple units collaborate on a project, the lead unit has responsibility for the project's overall fiscal and scientific conduct.

5. Versions

Awards are versioned over time to reflect changes. Track changes in UAccess Analytics with the following numbers:

Document Number - A unique identifier assigned to each document within UAccess Research (PD, IP, Negotiation, Award, Subaward) that allows for easy tracking and retrieval of information.

Award Version Number - A unique identifier that tracks when an IP, Award, or Subaward has been edited. The version number incrementally increases, allowing users to identify the active version and view previous version.

Essential Tools

UAIR provides many dashboards to explore research data and leverage insights. UAccess Analytics is the university's internal hub for viewing institutional data. The Interactive Fact Book is a publicly available resource that provides top-level research data in a transparent manner. Click on the icons and start exploring some of the highlighted tools below!

Awards
UAccess Analytics

eDisclosure - COI
UAccess Analytics

Negotiation Log
UAccess Analytics

Proposals
UAccess Analytics

Trending - Proposals
UAccess Analytics

Trending - Sponsored Awards & Project Services
UAccess Analytics

Sponsored Research Profile
UAccess Analytics

Sponsored Awards & Proposals
Interactive Fact Book

Research & Development Expenditures
Interactive Fact Book

Research Data Resources
UAIR offers several resources to help you get up to speed with UAccess Analytics, grow your data literacy, and get help when you need it.

UAIR Starter Pack
Learn essential UAccess Analytics skills and create your own reports, visualizations, dashboards, and more.

UAccess Analytics Office Hours
Get one-on-one assistance from a UAIR Data Analyst.

UAIR Support Hub
A Teams space where users can share knowledge, ask questions and engage in discussions on all things analytics and reporting.

UAIR Training Page
Sign up for interactive trainings in EDGE Learning and browse tutorial resources.

UAIR Data Literacy
Expand your data literacy with our Data Exploration Series, trainings in EDGE Learning, and FAQs.

UAIR External Newsletter
Stay up to date on the latest dashboard releases, news, and more with this monthly newsletter.